

CROP CONDITION & DEVELOPMENT STAGES

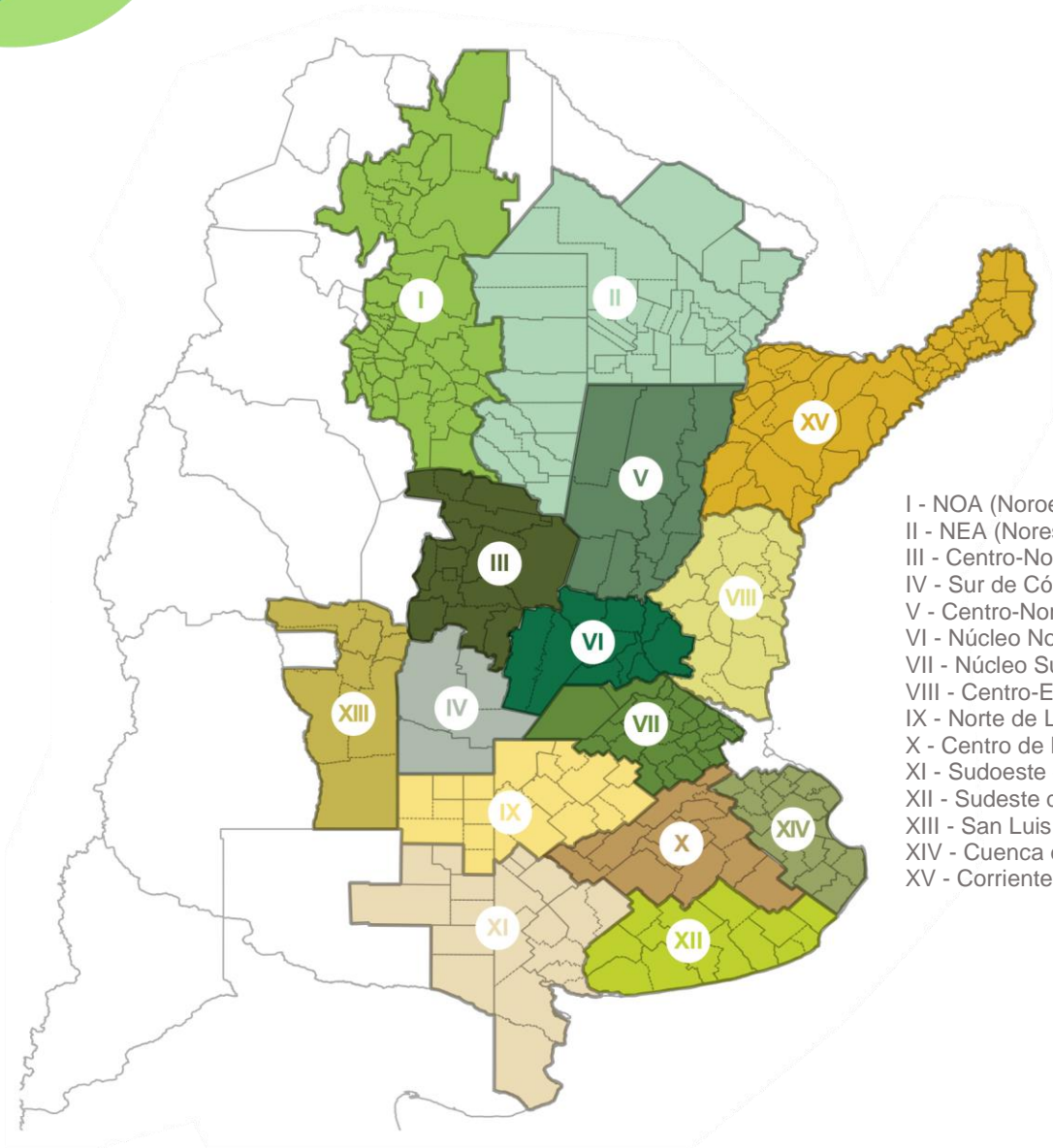
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BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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DEPARTMENT & REGIONS



- I - NOA (Noroeste Argentino)
- II - NEA (Noreste Argentino)
- III - Centro-Norte de Córdoba
- IV - Sur de Córdoba
- V - Centro-Norte de Santa Fe
- VI - Núcleo Norte
- VII - Núcleo Sur
- VIII - Centro-Este de Entre Ríos
- IX - Norte de La Pampa - Oeste de Buenos Aires
- X - Centro de Buenos Aires
- XI - Sudoeste de Buenos Aires - Sur de La Pampa
- XII - Sudeste de Buenos Aires
- XIII - San Luis
- XIV - Cuenca del Salado
- XV - Corrientes - Misiones

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CROP CONDITION & DEVELOPMENT STAGES

Findings of the survey conducted through January 16, 2019. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to date.

First Soybean

First Soybean Planted: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	71,0	91,0	96,0	83,5
II	NEA	78,0	77,0	86,5	80,5
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	100,0	100,0	100,0
XI	SO BA-S LP	100,0	100,0	100,0	100,0
XII	SE BA	100,0	100,0	100,0	100,0
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	100,0	100,0	100,0
XV	Others	100,0	100,0	100,0	100,0
National		97,0	98,0	99,0	97,7

First Soybean Condition: as of January 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	2,0	34,0	42,0	22,0
II	NEA	16,0	18,0	41,0	25,0	-
III	Ctro N Cba	-	-	37,0	50,0	13,0
IV	S Cba	-	-	54,0	43,0	3,0
V	Ctro N SFe	5,0	20,0	37,0	38,0	-
VI	Núcleo Norte	1,0	10,0	27,0	38,0	24,0
VII	Núcleo Sur	-	4,0	43,0	36,0	17,0
VIII	Ctro E ER	-	19,0	40,0	32,0	9,0
IX	N LP-OBA	2,0	6,0	24,0	53,0	15,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	32,0	58,0	10,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		1,6	7,1	37,1	41,6	12,5
Nat. Jan. 17, 2018		-	17,2	45,6	35,0	2,3

CROP CONDITION & DEVELOPMENT STAGES

First Soybean Moisture Condition: as of January 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	5,0	34,0	45,0	16,0
II	NEA	-	-	18,0	43,0	39,0
III	Ctro N Cba	-	-	53,0	40,0	7,0
IV	S Cba	-	-	58,0	42,0	-
V	Ctro N SFe	-	-	29,0	35,0	36,0
VI	Núcleo Norte	-	-	40,0	39,0	21,0
VII	Núcleo Sur	-	-	17,0	69,0	14,0
VIII	Ctro E ER	-	-	23,0	41,0	36,0
IX	N LP-OBA	-	-	35,0	49,0	16,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	35,0	64,0	1,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,6	35,8	46,5	17,2
Nat. Jan. 17, 2018		1,6	35,9	59,9	2,6	-

First Soybean Leaf Development: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	33,0	50,0	63,0	34,2
II	NEA	41,0	45,0	55,0	41,4
III	Ctro N Cba	100,0	85,0	95,0	96,6
IV	S Cba	100,0	95,0	100,0	99,1
V	Ctro N SFe	97,0	85,0	96,0	95,0
VI	Núcleo Norte	100,0	100,0	100,0	97,6
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	96,0	100,0	100,0
IX	N LP-OBA	100,0	99,0	100,0	100,0
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	100,0	82,0	93,0	96,2
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		92,3	88,9	94,2	90,6

CROP CONDITION & DEVELOPMENT STAGES

First Soybean Beginning Bloom: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	2,0	2,0	14,0	3,2
II	NEA	-	-	9,0	3,2
III	Ctro N Cba	75,0	46,0	56,0	69,0
IV	S Cba	74,0	50,0	60,0	64,2
V	Ctro N SFe	70,0	38,0	50,0	65,0
VI	Núcleo Norte	91,0	63,0	72,0	78,6
VII	Núcleo Sur	85,0	55,0	65,0	75,8
VIII	Ctro E ER	73,0	38,0	49,0	63,2
IX	N LP-OBA	69,0	50,0	62,0	71,6
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	28,0	16,0	25,0	24,4
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		65,2	42,1	52,8	58,7

First Soybean Beginning Pod: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	25,0	15,0	26,0	28,6
IV	S Cba	35,0	11,0	22,0	28,7
V	Ctro N SFe	24,0	-	12,0	27,6
VI	Núcleo Norte	40,0	19,0	28,0	30,8
VII	Núcleo Sur	21,0	9,0	18,0	23,4
VIII	Ctro E ER	10,0	-	5,0	10,4
IX	N LP-OBA	18,0	6,0	17,0	20,6
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		20,4	7,9	15,8	19,6

CROP CONDITION & DEVELOPMENT STAGES

Second Soybean Planted: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	73,0	75,0	95,0	76,3
II	NEA	75,0	68,0	90,0	70,4
III	Ctro N Cba	100,0	98,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	94,5	100,0	97,1
VI	Núcleo Norte	100,0	99,0	100,0	100,0
VII	Núcleo Sur	100,0	96,0	100,0	100,0
VIII	Ctro E ER	100,0	90,0	92,0	99,4
IX	N LP-OBA	100,0	94,0	100,0	100,0
X	Ctro Bs As	100,0	92,0	95,0	100,0
XI	SO BA-S LP	100,0	95,0	100,0	100,0
XII	SE BA	100,0	90,0	100,0	100,0
XIII	San Luis	100,0	87,0	100,0	100,0
XIV	Cuenca Sal	100,0	68,0	90,0	100,0
XV	Others	100,0	88,0	100,0	100,0
National		96,0	91,9	98,4	96,3

Second Soybean Condition: as of January 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	2,0	35,0	43,0	20,0
II	NEA	13,0	20,0	50,0	17,0	-
III	Ctro N Cba	-	-	49,0	42,0	9,0
IV	S Cba	-	-	47,0	51,0	2,0
V	Ctro N SFe	11,0	28,0	40,0	21,0	-
VI	Núcleo Norte	2,0	15,0	41,0	32,0	10,0
VII	Núcleo Sur	4,0	11,0	46,0	36,0	3,0
VIII	Ctro E ER	5,0	31,0	51,0	13,0	-
IX	N LP-OBA	2,0	11,0	43,0	44,0	-
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	44,0	51,0	5,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		2,7	9,8	43,6	38,1	5,8
Nat. Jan. 17, 2018		-	26,0	44,4	29,6	-

Second soybean

Second Soybean Moisture Condition: as of January 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	5,0	34,0	46,0	15,0
II	NEA	-	-	18,0	43,0	39,0
III	Ctro N Cba	-	-	49,0	48,0	3,0
IV	S Cba	-	-	62,0	38,0	-
V	Ctro N SFe	-	-	26,0	38,0	36,0
VI	Núcleo Norte	-	-	35,0	41,0	24,0
VII	Núcleo Sur	-	-	19,0	59,0	22,0
VIII	Ctro E ER	-	-	28,0	34,0	38,0
IX	N LP-OBA	-	-	39,0	43,0	18,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	38,0	61,0	1,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,9	36,1	45,7	17,4
Nat. Jan. 17, 2018		2,4	41,3	53,7	2,6	-

Second Soybean Leaf Development: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	24,0	30,0	41,0	26,0
II	NEA	25,0	23,0	32,0	30,0
III	Ctro N Cba	87,0	73,0	82,0	86,0
IV	S Cba	78,0	64,0	73,0	75,0
V	Ctro N SFe	77,0	66,0	75,0	80,0
VI	Núcleo Norte	93,0	81,0	90,0	90,0
VII	Núcleo Sur	78,0	65,0	76,0	78,0
VIII	Ctro E ER	77,0	64,0	75,0	85,0
IX	N LP-OBA	80,0	71,0	80,0	80,0
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	45,0	42,0	50,0	55,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		66,8	60,7	70,6	68,9

CROP CONDITION & DEVELOPMENT STAGES

Second Soybean Beginning Bloom: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	5,0	2,6
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	15,0	23,6
IV	S Cba	-	5,0	14,0	17,8
V	Ctro N SFe	-	-	9,0	16,0
VI	Núcleo Norte	14,0	-	16,0	30,8
VII	Núcleo Sur	9,0	-	14,0	25,6
VIII	Ctro E ER	-	-	-	18,4
IX	N LP-OBA	-	-	2,0	18,2
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	5,6
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		2,7	0,4	7,6	15,4

Soybean

Soybean Planted: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	71,7	85,6	95,7	83,3
II	NEA	77,0	74,2	87,5	78,7
III	Ctro N Cba	100,0	99,5	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	98,1	100,0	99,5
VI	Núcleo Norte	100,0	99,7	100,0	100,0
VII	Núcleo Sur	100,0	99,0	100,0	100,0
VIII	Ctro E ER	100,0	97,9	98,3	99,9
IX	N LP-OBA	100,0	98,5	100,0	100,0
X	Ctro Bs As	100,0	96,2	97,6	100,0
XI	SO BA-S LP	100,0	96,6	100,0	100,0
XII	SE BA	100,0	94,5	100,0	100,0
XIII	San Luis	100,0	99,3	100,0	100,0
XIV	Cuenca Sal	100,0	79,2	93,5	100,0
XV	Others	100,0	94,1	100,0	100,0
National		96,7	96,1	98,8	97,5

CROP CONDITION & DEVELOPMENT STAGES

Soybean Condition: as of January 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	2,0	34,3	42,3	21,3
II	NEA	16,0	18,0	41,0	25,0	-
III	Ctro N Cba	-	-	40,2	47,9	11,9
IV	S Cba	-	-	52,3	44,9	2,8
V	Ctro N SFe	7,0	22,7	38,0	32,2	-
VI	Núcleo Norte	1,3	11,6	31,4	36,1	19,6
VII	Núcleo Sur	1,0	5,7	43,7	36,0	13,6
VIII	Ctro E ER	1,0	21,4	42,2	28,3	7,2
IX	N LP-OBA	2,0	7,2	28,6	50,8	11,3
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	32,0	58,0	10,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		2,0	7,9	38,8	40,6	10,6
Nat. Jan. 17, 2018		-	19,7	45,2	33,4	1,6

Soybean Moisture Condition: as of January 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	5,0	34,0	45,3	15,7
II	NEA	-	-	18,0	43,0	39,0
III	Ctro N Cba	-	-	51,9	42,1	5,9
IV	S Cba	-	-	59,0	41,0	-
V	Ctro N SFe	-	-	28,0	36,0	36,0
VI	Núcleo Norte	-	-	38,4	39,6	21,9
VII	Núcleo Sur	-	-	17,5	66,6	16,0
VIII	Ctro E ER	-	-	24,0	39,6	36,4
IX	N LP-OBA	-	-	36,0	47,5	16,5
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	35,0	64,0	1,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	0,8	35,7	46,4	17,2
Nat. Jan. 17, 2018		1,9	37,4	58,1	2,6	-

CROP CONDITION & DEVELOPMENT STAGES

Soybean Leaf Development: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	29,7	43,3	55,6	31,4
II	NEA	35,8	38,1	48,6	38,2
III	Ctro N Cba	96,2	81,8	91,6	93,8
IV	S Cba	95,3	87,6	93,5	93,3
V	Ctro N SFe	90,9	78,3	88,9	89,9
VI	Núcleo Norte	98,1	94,0	96,9	95,2
VII	Núcleo Sur	95,7	91,4	94,1	94,6
VIII	Ctro E ER	96,0	89,3	94,7	96,8
IX	N LP-OBA	95,6	92,2	95,1	95,1
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	74,4	60,8	69,3	73,5
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		85,0	80,2	86,9	84,2

Soybean Beginning Bloom: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	1,3	1,3	11,0	3,0
II	NEA	-	-	6,5	2,3
III	Ctro N Cba	52,9	33,9	45,2	57,0
IV	S Cba	58,2	39,2	49,0	53,1
V	Ctro N SFe	48,7	24,7	36,1	48,4
VI	Núcleo Norte	70,1	43,2	54,4	63,6
VII	Núcleo Sur	70,1	41,5	52,5	63,5
VIII	Ctro E ER	60,3	30,0	38,7	53,8
IX	N LP-OBA	53,7	37,8	47,4	58,6
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	15,0	7,5	11,2	14,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		47,3	29,1	38,9	45,7

CROP CONDITION & DEVELOPMENT STAGES

Soybean Beginning Pod: as of January 16, 2019

Regions	January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I NOA	-	-	0,3	-
II NEA	-	-	-	-
III Ctro N Cba	17,6	11,0	19,1	22,4
IV S Cba	27,5	8,4	16,7	23,5
V Ctro N SFe	16,7	-	7,9	19,9
VI Núcleo Norte	29,2	13,0	19,2	23,6
VII Núcleo Sur	16,9	6,8	13,6	18,7
VIII Ctro E ER	8,3	-	3,9	8,6
IX N LP-OBA	14,0	4,5	12,9	16,5
X Ctro Bs As	-	-	-	-
XI SO BA-S LP	-	-	-	-
XII SE BA	-	-	-	-
XIII San Luis	-	-	-	-
XIV Cuenca Sal	-	-	-	-
XV Others	-	-	-	-
National	14,6	5,4	11,0	14,6

Early Corn

Early Corn Planted: as of January 16, 2019

Regions	January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I NOA	45,0	55,0	65,0	47,7
II NEA	60,0	38,0	42,0	59,3
III Ctro N Cba	100,0	100,0	100,0	100,0
IV S Cba	100,0	100,0	100,0	100,0
V Ctro N SFe	100,0	100,0	100,0	100,0
VI Núcleo Norte	100,0	100,0	100,0	100,0
VII Núcleo Sur	100,0	100,0	100,0	100,0
VIII Ctro E ER	100,0	100,0	100,0	100,0
IX N LP-OBA	100,0	100,0	100,0	100,0
X Ctro Bs As	100,0	100,0	100,0	100,0
XI SO BA-S LP	100,0	100,0	100,0	100,0
XII SE BA	100,0	100,0	100,0	100,0
XIII San Luis	100,0	100,0	100,0	100,0
XIV Cuenca Sal	100,0	100,0	100,0	100,0
XV Others	100,0	100,0	100,0	100,0
National	84,7	81,7	83,8	85,7

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Condition: as of January 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	1,0	40,0	47,0	12,0
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	4,0	36,0	47,0	13,0
IV	S Cba	-	14,0	42,0	39,0	5,0
V	Ctro N SFe	1,0	8,0	26,0	45,0	20,0
VI	Núcleo Norte	-	2,0	21,0	55,0	22,0
VII	Núcleo Sur	-	2,0	23,0	55,0	20,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	2,0	36,0	50,0	12,0
X	Ctro Bs As	-	5,0	42,0	42,0	11,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,0	43,0	48,0	7,0
XIII	San Luis	2,0	23,0	46,0	28,0	1,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,1	4,2	33,7	48,2	13,8
Nat. Jan. 17, 2018		20,3	24,6	43,1	12,0	-

Early Corn Moisture Condition: as of January 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	4,0	38,0	47,0	11,0
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	54,0	43,0	3,0
IV	S Cba	-	15,0	53,0	32,0	-
V	Ctro N SFe	-	-	28,0	48,0	24,0
VI	Núcleo Norte	-	-	41,0	49,0	10,0
VII	Núcleo Sur	-	-	35,0	58,0	7,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	37,0	51,0	12,0
X	Ctro Bs As	-	-	39,0	45,0	16,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	5,0	47,0	47,0	1,0
XIII	San Luis	-	15,0	62,0	23,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		-	2,2	38,9	47,7	11,2
Nat. Jan. 17, 2018		3,9	32,9	62,6	0,6	-

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Leaf Development: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	100,0	100,0	100,0
XI	SO BA-S LP	-	-	-	-
XII	SE BA	100,0	100,0	100,0	100,0
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		75,6	75,8	80,1	76,2

Early Corn Pollination: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	98,0	100,0	100,0	98,6
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	95,0	98,0	100,0	97,0
X	Ctro Bs As	85,0	93,0	100,0	95,0
XI	SO BA-S LP	-	-	-	-
XII	SE BA	55,0	30,0	42,0	59,6
XIII	San Luis	86,0	80,0	91,0	94,2
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		62,0	61,2	62,8	66,2

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Silking: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	85,0	95,0	100,0	94,0
IV	S Cba	86,0	97,0	100,0	93,4
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	95,0	100,0	100,0	99,0
VII	Núcleo Sur	95,0	98,0	100,0	99,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	90,0	93,0	99,0	95,0
X	Ctro Bs As	75,0	70,0	95,0	87,6
XI	SO BA-S LP	-	-	-	-
XII	SE BA	28,0	15,0	32,0	40,0
XIII	San Luis	80,0	65,0	82,0	81,0
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		56,1	57,4	61,5	62,3

Early Corn Grain Growth: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	12,0	18,0	22,0	18,4
IV	S Cba	12,0	5,0	14,0	13,4
V	Ctro N SFe	55,0	68,0	85,0	80,6
VI	Núcleo Norte	40,0	26,0	68,0	46,7
VII	Núcleo Sur	30,0	15,0	26,0	29,2
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	15,0	2,0	9,0	15,0
X	Ctro Bs As	14,0	1,0	6,0	9,1
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	4,0	6,0	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		16,4	10,8	21,5	18,8

CROP CONDITION & DEVELOPMENT STAGES

Early Corn Mature: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	-	1,0	2,0	1,6
IV	S Cba	-	-	-	-
V	Ctro N SFe	14,0	11,0	25,0	23,8
VI	Núcleo Norte	-	-	6,0	1,6
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		0,7	0,7	2,4	1,5

Late Corn

Late Corn Planted: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	100,0	95,0	98,0	99,0
IV	S Cba	100,0	97,0	100,0	99,8
V	Ctro N SFe	87,0	40,0	50,0	79,0
VI	Núcleo Norte	100,0	96,0	100,0	100,0
VII	Núcleo Sur	100,0	92,0	100,0	100,0
VIII	Ctro E ER	100,0	60,0	86,0	95,4
IX	N LP-OBA	100,0	96,0	100,0	100,0
X	Ctro Bs As	100,0	98,0	100,0	100,0
XI	SO BA-S LP	100,0	95,0	100,0	100,0
XII	SE BA	100,0	92,0	100,0	100,0
XIII	San Luis	100,0	98,0	100,0	99,0
XIV	Cuenca Sal	100,0	95,0	100,0	100,0
XV	Others	65,0	-	-	-
National		99,0	91,5	96,0	98,1

CROP CONDITION & DEVELOPMENT STAGES

Late Corn Condition: as of January 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	57,0	38,0	5,0
IV	S Cba	-	-	40,0	52,0	8,0
V	Ctro N SFe	6,0	10,0	48,0	33,0	3,0
VI	Núcleo Norte	2,0	8,0	44,0	34,0	12,0
VII	Núcleo Sur	-	3,0	45,0	43,0	9,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	4,0	44,0	46,0	6,0
X	Ctro Bs As	1,0	21,0	29,0	36,0	13,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	3,0	53,0	39,0	5,0
XIII	San Luis	1,0	12,0	47,0	32,0	8,0
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,6	4,8	46,5	41,0	7,1
Nat.Jan. 17, 2018		30,7	22,3	34,6	12,2	0,3

Late Corn Moisture Condition: as of January 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	50,0	45,0	5,0
IV	S Cba	-	14,0	65,0	21,0	-
V	Ctro N SFe	-	-	29,0	35,0	36,0
VI	Núcleo Norte	-	-	38,0	45,0	17,0
VII	Núcleo Sur	-	-	28,0	58,0	14,0
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	36,0	49,0	15,0
X	Ctro Bs As	-	-	33,0	44,0	23,0
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	-	44,0	55,0	1,0
XIII	San Luis	3,0	27,0	62,0	8,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,2	5,5	47,8	37,7	8,8
Nat.Jan. 17, 2018		0,8	26,8	68,9	3,5	-

CROP CONDITION & DEVELOPMENT STAGES

Late Corn Leaf Development: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	60,0	72,0	80,0	67,5
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	65,0	69,0	75,0	72,5
VII	Núcleo Sur	75,0	68,0	76,0	77,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	70,0	79,0	85,0	77,5
X	Ctro Bs As	60,0	77,0	82,0	72,5
XI	SO BA-S LP	-	-	-	-
XII	SE BA	55,0	67,0	73,0	67,0
XIII	San Luis	60,0	81,0	86,0	66,3
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		60,2	67,6	75,4	67,2

Late Corn Pollination: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	-	-	-	-
IV	S Cba	4,0	-	4,0	3,5
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	2,0	-	9,0	7,9
VII	Núcleo Sur	2,0	-	-	6,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	7,0	-	1,0	13,0
X	Ctro Bs As	2,0	-	-	5,5
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	2,0	-	-	1,0
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		2,3	-	1,4	3,7

CROP CONDITION & DEVELOPMENT STAGES

Corn

Corn Planted: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	45,0	55,0	55,0	47,7
II	NEA	60,0	38,0	38,0	59,3
III	Ctro N Cba	100,0	95,8	95,8	99,1
IV	S Cba	100,0	97,6	97,6	99,9
V	Ctro N SFe	91,6	61,0	61,0	88,7
VI	Núcleo Norte	100,0	99,5	99,5	100,0
VII	Núcleo Sur	100,0	98,8	98,8	100,0
VIII	Ctro E ER	100,0	84,0	84,0	98,4
IX	N LP-OBA	100,0	98,0	98,0	100,0
X	Ctro Bs As	100,0	98,9	98,9	100,0
XI	SO BA-S LP	100,0	97,5	97,5	100,0
XII	SE BA	100,0	96,0	96,0	100,0
XIII	San Luis	100,0	98,4	98,4	99,4
XIV	Cuenca Sal	100,0	97,3	97,3	100,0
XV	Others	79,0	100,0	100,0	91,5
National		91,3	86,1	86,1	91,2

Corn Condition: as of January 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	1,0	40,0	47,0	12,0
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	0,6	53,8	39,4	6,2
IV	S Cba	-	2,8	40,4	49,4	7,4
V	Ctro N SFe	3,4	9,0	36,6	39,2	11,8
VI	Núcleo Norte	0,3	2,8	24,0	52,3	20,7
VII	Núcleo Sur	-	2,2	26,3	53,2	18,4
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	3,0	40,0	48,0	9,0
X	Ctro Bs As	0,6	13,8	34,9	38,7	12,1
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,5	48,0	43,5	6,0
XIII	San Luis	1,2	14,2	46,8	31,2	6,6
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,3	4,5	39,9	44,7	10,6
Nat..Jan. 17, 2018		25,5	23,4	38,9	12,1	0,1

CROP CONDITION & DEVELOPMENT STAGES

Corn Moisture Condition: as of January 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	4,0	38,0	47,0	11,0
II	NEA	-	-	-	-	-
III	Ctro N Cba	-	-	50,6	44,7	4,7
IV	S Cba	-	14,2	62,6	23,2	-
V	Ctro N SFe	-	-	28,5	41,7	29,8
VI	Núcleo Norte	-	-	40,6	48,5	10,9
VII	Núcleo Sur	-	-	34,0	58,0	8,1
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	36,5	50,0	13,5
X	Ctro Bs As	-	-	35,7	44,5	19,9
XI	SO BA-S LP	-	-	-	-	-
XII	SE BA	-	2,5	45,5	51,0	1,0
XIII	San Luis	2,4	24,6	62,0	11,0	-
XIV	Cuenca Sal	-	-	-	-	-
XV	Others	-	-	-	-	-
National		0,1	3,8	43,2	42,9	10,0
Nat.Jan. 17, 2018		2,4	29,8	65,7	2,0	-

Corn Leaf Development: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	64,3	74,5	80,5	70,6
IV	S Cba	-	-	-	-
V	Ctro N SFe	61,0	44,1	55,2	62,3
VI	Núcleo Norte	94,8	96,0	96,8	94,4
VII	Núcleo Sur	95,0	95,2	96,4	95,1
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	85,0	89,5	92,5	88,4
X	Ctro Bs As	76,0	87,4	90,1	89,4
XI	SO BA-S LP	-	-	-	-
XII	SE BA	82,0	83,5	86,5	94,5
XIII	San Luis	68,0	84,8	88,8	75,7
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		68,5	72,3	78,1	71,4

CROP CONDITION & DEVELOPMENT STAGES

Corn Pollination: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	-	-	-	-
III	Ctro N Cba	14,7	15,0	15,0	13,9
IV	S Cba	23,2	20,0	23,2	31,8
V	Ctro N SFe	-	-	-	-
VI	Núcleo Norte	85,3	87,0	88,2	81,2
VII	Núcleo Sur	80,4	85,0	85,0	80,0
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	51,0	49,0	50,5	53,9
X	Ctro Bs As	35,2	41,9	45,0	60,5
XI	SO BA-S LP	-	-	-	-
XII	SE BA	33,0	15,0	21,0	49,7
XIII	San Luis	18,8	16,0	18,2	27,0
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		34,6	34,3	35,7	33,0

Sunflower

Sunflower Condition: as of January 16, 2019

Regions		Very Poor %	Poor %	Fair %	Good %	Excellent %
I	NOA	-	-	-	-	-
II	NEA	11,0	33,0	30,0	23,0	3,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	8,0	24,0	39,0	27,0	2,0
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	5,0	16,0	26,0	49,0	4,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	12,0	28,0	49,0	11,0
XII	SE BA	-	6,0	29,0	47,0	18,0
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	-	33,0	43,0	24,0
XV	Others	-	-	-	-	-
National		2,6	13,1	31,3	41,8	11,3
Nat. Jan. 17, 2018		-	13,7	33,6	40,8	12,0

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Moisture Condition: as of January 16, 2019

Regions		Dry %	Poor %	Favourable %	Optimum %	Wet %
I	NOA	-	-	-	-	-
II	NEA	-	-	11,0	44,0	45,0
III	Ctro N Cba	-	-	-	-	-
IV	S Cba	-	-	-	-	-
V	Ctro N SFe	-	-	19,0	42,0	39,0
VI	Núcleo Norte	-	-	-	-	-
VII	Núcleo Sur	-	-	-	-	-
VIII	Ctro E ER	-	-	-	-	-
IX	N LP-OBA	-	-	25,0	53,0	22,0
X	Ctro Bs As	-	-	-	-	-
XI	SO BA-S LP	-	7,0	50,0	43,0	-
XII	SE BA	-	5,0	68,0	27,0	-
XIII	San Luis	-	-	-	-	-
XIV	Cuenca Sal	-	3,0	26,0	46,0	25,0
XV	Others	-	-	-	-	-
National		0,2	3,8	41,8	39,6	14,6
Nat.Jan. 17, 2018		6,3	32,1	57,8	3,7	-

Sunflower Flowerbud Stage: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	100,0	86,0	100,0	100,0
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	87,0	50,0	65,0	80,8
XII	SE BA	89,0	51,0	68,0	82,0
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	100,0	83,0	83,0	95,8
XV	Others	-	-	-	-
National		94,2	76,2	84,7	90,5

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Flowering Stage: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	67,0	46,0	61,0	66,4
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	57,0	16,0	33,0	44,0
XII	SE BA	61,0	22,0	47,0	51,2
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	56,0	62,0	77,0	53,4
XV	Others	-	-	-	-
National		75,3	57,9	69,4	66,8

Sunflower Seed Development: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	29,0	15,0	32,0	24,0
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	10,0	-	-	9,6
XII	SE BA	17,0	-	3,0	7,8
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	39,0	13,0	28,0	25,0
XV	Others	-	-	-	-
National		49,3	41,9	45,8	40,0

CROP CONDITION & DEVELOPMENT STAGES

Sunflower Mature: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	-	-	-	-
IV	S Cba	-	-	-	-
V	Ctro N SFe	79,0	76,0	89,0	86,0
VI	Núcleo Norte	-	-	-	-
VII	Núcleo Sur	-	-	-	-
VIII	Ctro E ER	-	-	-	-
IX	N LP-OBA	2,0	-	-	0,4
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	-	-	-	-
National		34,4	34,7	37,2	29,1

Sunflower Harvested: as of January 16, 2019

Regions		January 17, 2018 %	January 09, 2019 %	January 16, 2019 %	2013/2018 Average %
I	NOA	-	-	-	-
II	NEA	82,0	63,0	68,0	75,4
III	Ctro N Cba	30,0	8,0	23,0	19,0
IV	S Cba	5,0	-	2,0	1,0
V	Ctro N SFe	40,0	30,0	34,0	26,6
VI	Núcleo Norte	10,0	5,0	12,0	7,0
VII	Núcleo Sur	6,0	-	-	1,2
VIII	Ctro E ER	2,0	-	-	0,4
IX	N LP-OBA	-	-	-	-
X	Ctro Bs As	-	-	-	-
XI	SO BA-S LP	-	-	-	-
XII	SE BA	-	-	-	-
XIII	San Luis	-	-	-	-
XIV	Cuenca Sal	-	-	-	-
XV	Others	10,0	-	8,0	2,0
National		23,6	18,8	20,5	16,9

CROP CONDITION & DEVELOPMENT STAGES

Wheat

Wheat Harvested: as of January 16, 2019

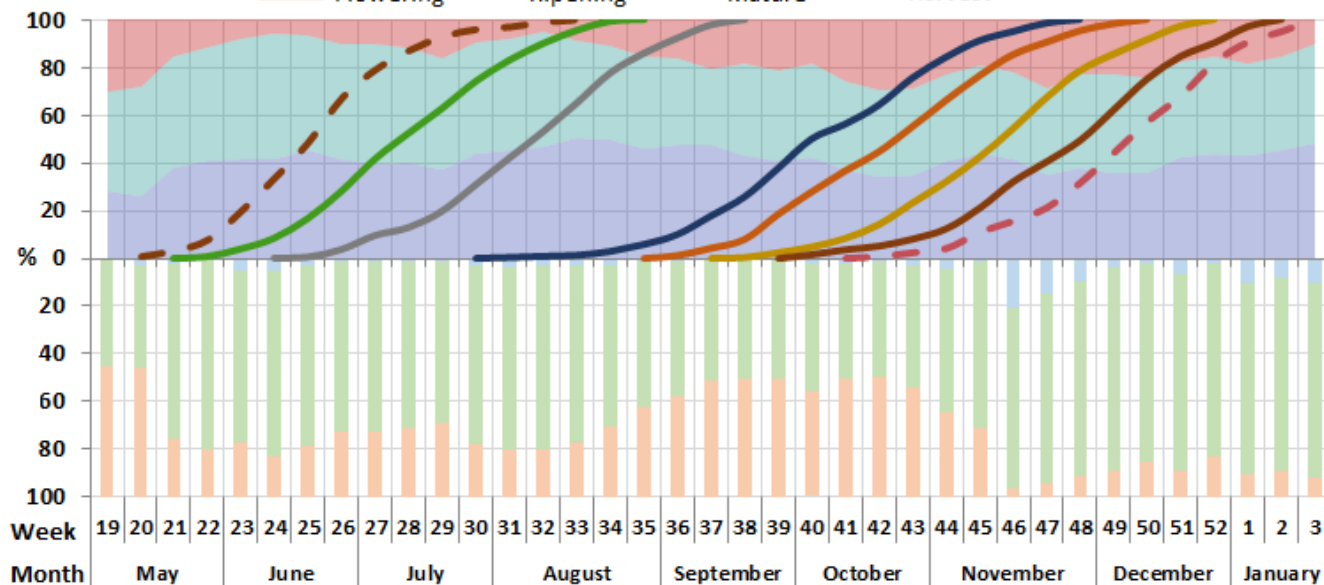
Regions		January 17, 2018	January 09, 2019	January 16, 2019	2013/2018 Average
		%	%	%	%
I	NOA	100,0	100,0	100,0	100,0
II	NEA	100,0	100,0	100,0	100,0
III	Ctro N Cba	100,0	100,0	100,0	100,0
IV	S Cba	100,0	100,0	100,0	100,0
V	Ctro N SFe	100,0	100,0	100,0	100,0
VI	Núcleo Norte	100,0	100,0	100,0	100,0
VII	Núcleo Sur	100,0	100,0	100,0	100,0
VIII	Ctro E ER	100,0	100,0	100,0	100,0
IX	N LP-OBA	100,0	100,0	100,0	100,0
X	Ctro Bs As	100,0	96,0	100,0	100,0
XI	SO BA-S LP	100,0	85,0	100,0	97,0
XII	SE BA	100,0	70,0	100,0	94,0
XIII	San Luis	100,0	100,0	100,0	100,0
XIV	Cuenca Sal	100,0	98,0	100,0	100,0
XV	Others	100,0	100,0	100,0	100,0
National		100,0	95,6	100,0	98,9

Wheat 2018/19 Development in Argentina

CROP CONDITION & DEVELOPMENT STAGES

Crop Condition: ■ Poor/Very Poor ■ Fair ■ Good/Excellent

Development Stages: — Planting — Leaves Differentiation — Tillering — Steam Extension
— Flowering — Ripening — Mature - - Harvest



Moisture Condition: ■ Wet ■ Favourable/Optimum ■ Poor/Dry